



2026-27 Final Allocations Webinar

July 29, 2026



Presenters

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CAEP Program Lead

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State Chancellor's Office**

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California Department of Education**

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Coordinator

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Agenda

- FY 2026-27 CAEP Allocations
- CAEP Allocation Guidance Memo
- State Allocation Process
- Reminders
- Allocation Certification in NOVA
- Questions



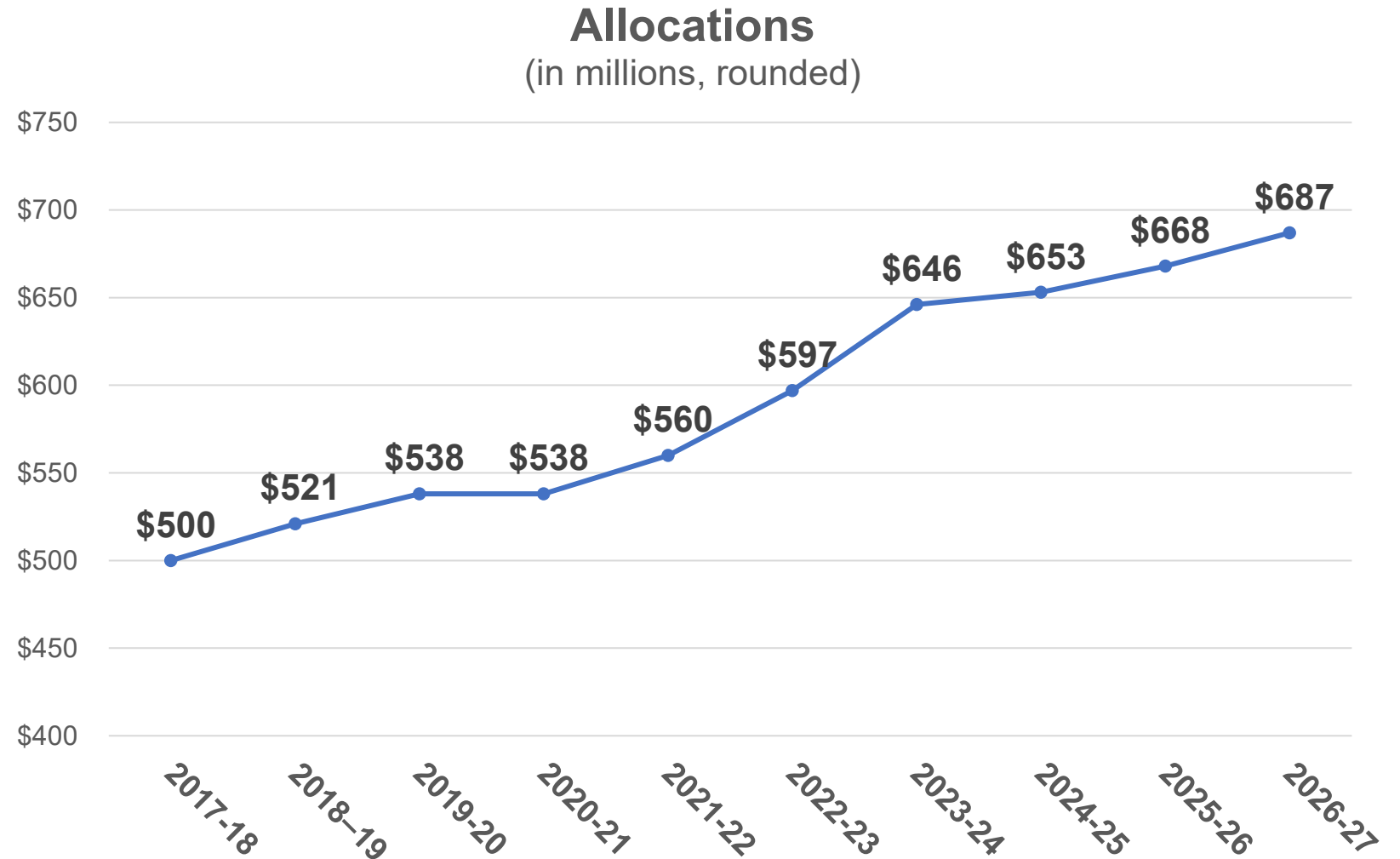


PY 2026-27 CAEP Allocations

Fiscal/Program Year	Allocations	COLA Increase
2026-27 Enacted State Budget for CAEP (May Revise)	\$687,335,000	2.87%
2026-27 Governor's Preliminary Budget Proposal (January)	\$684,262,000	2.41%
2025-26 (CAEP Base Funding)	\$668,159,000	2.3%

CAEP Annual Funding Allocations

10 Years



July 10, 2026

TO: Adult Education Consortium Directors, Leads, Co-Chairs, Members, and Fiscal Representatives

FROM: California Adult Education Program (CAEP) State Leadership

Gary Adams, Dean
California Community Colleges Chancellor's Office

David Stang, Director
California Department of Education

CC: Anthony Cordova, Vice Chancellor,
California Community Colleges Chancellor's Office

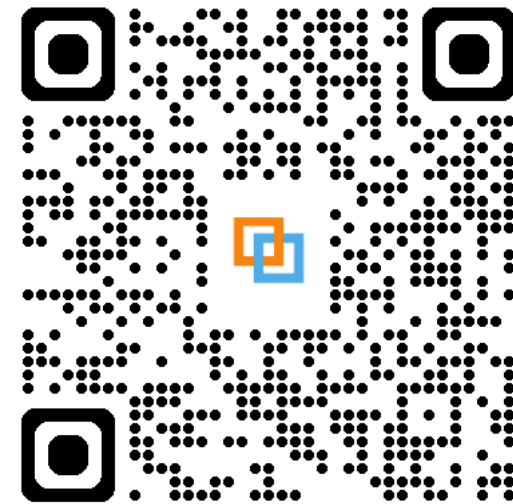
Dr. Mindi Parsons, Division Director
California Department of Education

RE: **CAEP FY 2026-27 Final Consortium Allocations**

This memorandum is to advise local recipients and fiscal agents of adult education program funds on the release of the FY 2026-27 final CAEP allocations. Visit the [2026-27 CAEP Final Allocation Schedule](#) to view.

Final allocation amounts from the Governor's Budget are now available in NOVA as an allocation amendment. Consortium members will have until September 1, 2026, to submit and certify their amended allocation amounts in NOVA. The CAEP State Leadership and the Technical Assistance Provider (TAP) will offer a CAEP Allocation Amendment webinar on **Wednesday, July 29, 2026, from 11:00 a.m. – 12:00 p.m.** to review the final allocation amounts, provide members with an overview of the NOVA process, and answer questions. To register, visit the [CAEP Allocation Amendment webinar registration page](#).

CAEP FY26-27 Final Consortium Allocations Memo



URL: <https://caladulted.org/DownloadFile/1449>



CAEP Allocation Memo Cont'd.

- Published Memo can be accessed on the CAEP website under:
 - [Administrators / Funding / Annual CAEP Allocation / 26-27](#)
- Memo was emailed to all CAEP member representatives and published on the weekly CAEP newsletter (July 15, 2026).
- Memo provides a link to the 26-27 final allocation amounts displayed by consortia, fiscal agent, and for direct funded members.
- Memo provides NOVA instructions on how to process the final steps of your consortium's allocations, and separate instructions for direct funded members.



CAEP State Allocation Process



Education Code mandates that the Chancellor's Office and CDE provide allocation schedules to the Department of Finance no later than July 15th annually.



Legislature requires the State to disburse CAEP funds within 45 days of the budget enactment. The disbursement is released in 11 installments through June of the program year.



CAEP State Allocation Process (Cont'd.)

Allocation amounts for fiscal agents and direct funded members must be confirmed shortly after the State Budget is passed on July 1st.

If the state legislature provides a COLA adjustment via the May Revise and/or the Trailer Bill – CAEP consortia and direct funded members will be asked to complete an allocation amendment by September 1st.



REMINDERS

- The State has updated NOVA to reflect the amended amount **by consortium**.
- **Each consortium must** enter and certify in NOVA the **allocation amounts for their member agencies** (by September 1st).
- For direct funded members, amounts have already been determined (see link in the allocation memo). **Must still be manually entered into NOVA.**



CAEP Allocation Process

Step 1

Preliminary Allocations released by
February 28th



Step 2

Consortia certification via the CFAD by May 2nd



Step 3

May Revise (mid-May) and/or Trailer bill
(late June) adjustment



Step 4

State submits CAEP schedules to DOF (July 15th)



Step 5

State begins CAEP fund disbursement
(August 15th)



Step 6

Consortium members certify amendments
(September 1st)

Question?

How does the State CAEP Office confirm allocation amounts at the local district level while meeting the July 15th deadline imposed by the Department of Finance, if we don't need to certify our allocation amendment until September 1st?



Response:

If there are any technical adjustments, resulting from the May Revise or the Trailer bill to the State Budget bill – the State will use the same funding formula to allocate funds to each consortium. This action will satisfy the need to have allocation amounts for consortia with fiscal agents. However,.....



Response (cont'd.):

....for direct funded members, the State will use the same proportional share that was approved via the CFAD on May 2nd to adjust the budget upward or downward (see example in the next few slides).



Direct Funded Example (1 of 3)

Consortium	CFAD Allocation - Certified	Percentage Share
Member A	\$100,000	10.00%
Member B	\$100,000	10.00%
Member C	\$100,000	10.00%
Member D	\$700,000	70.00%
Total	\$1,000,000	100.00%



Direct Funded Example (2 of 3)

Consortium	New Increase (May Revise)	Percentage Share
Member A	\$20,000	10.00%
Member B	\$20,000	10.00%
Member C	\$20,000	10.00%
Member D	\$140,000	70.00%
Total	\$200,000	100.00%



Direct Funded Example (3 of 3)

Consortium	Final Allocation	Percentage Share
Member A	\$120,000	10.00%
Member B	\$120,000	10.00%
Member C	\$120,000	10.00%
Member D	\$840,000	70.00%
Total	\$1,200,000	100.00%

Question?

If I'm a direct funded member, why is the State CAEP Office calculating this for me? My consortium wants to do other things with the increase?



Response:

Members receive no less than the prior year's amount (unless it meets one of the three causes for a funding reduction). [EC 84914]

COLA means a cost-of-living increase for all member districts (which means all members in good standing will receive the COLA).

Fiscal agent and direct funded member allocation schedules are due to DOF by July 15th.

CAEP funds must be disbursed 45 days after the State Budget is signed.

Question?

If I'm a direct funded agency, where do I find my predetermined amounts for the allocation amendment?

Response:

- In the [CAEP allocation memo](#)* released July 10, 2026, **direct funded members** can find the link to the [Final Allocation Schedule](#) that shows the individual allocation amounts.
- **Note:** If consortia wish to make member distribution changes with their 2026-27 allocations, they may do so via the allocation amendment process **after the final allocations are updated.**
 - Allocation amendments for the new fiscal year should not be occurring once the CFAD is certified.
- **Direct funded members** must follow up locally to physically move/transfer funds among members.

*CAEP Allocation Memo: <https://caladulted.org/DownloadFile/1449>



Reminders

- ❑ CAEP Annual Plans are due **August 15, 2026**
- ❑ Carryover Compliance tracking is underway (started FY 23-24)
 - Start date includes the tracking of both **member carryover** and **consortium carryover**
 - AB 1491 authorizes the consortium to reduce a member's "excessive" carryover funding after two years of consecutive excessive carryover has been determined (EC 84914)
 - Member carryover impacts consortia carryover
 - Consortia exceeding 20% carryover annually are required to submit a written expenditure plan and assigned technical assistance by the Chancellor's Office and CDE.

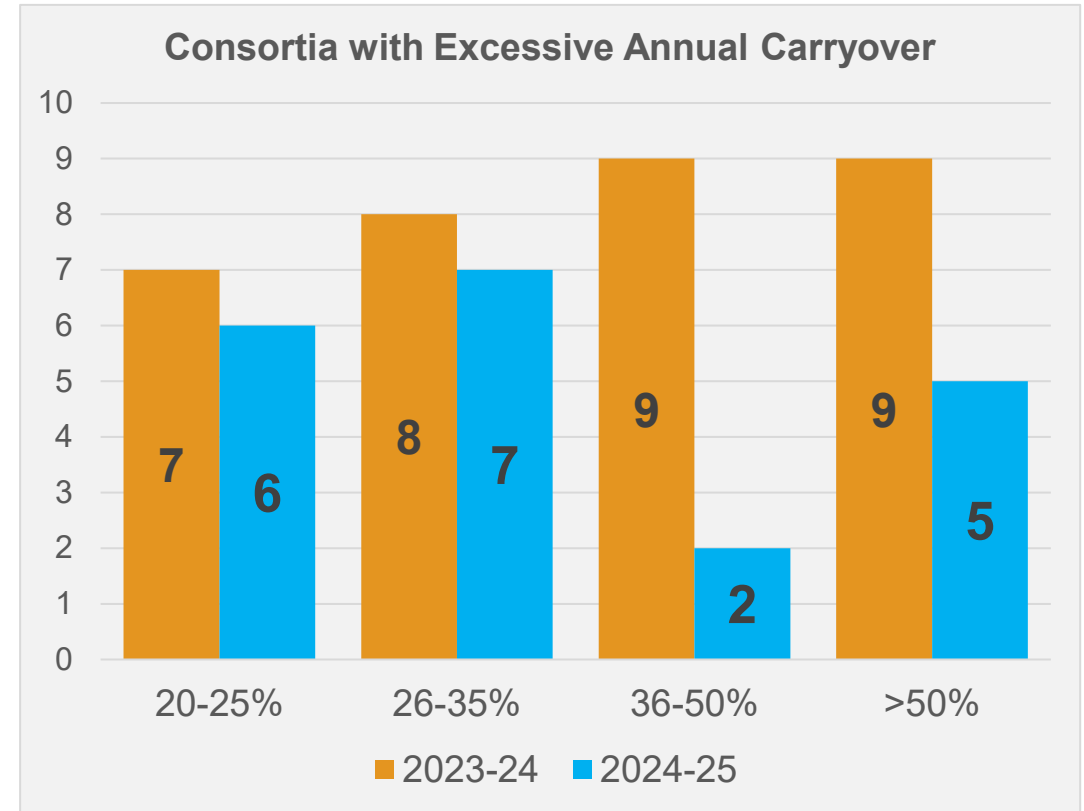
Consortium Carryover Compliance Tracking

- Carryover compliance calculated annually in Nova on **September 30th at 11:59**.
- **Significant (39%) improvement** in Consortium Excess Carryover (exceeds 20%) between 2023-24 and 2024-25.

FY2024-25: **20**

FY2023-24: **33**

- Member-level excessive carryover assessed annually after the Sept. 30th snapshot for consortia that opted to participate during the CFAD. May prompt possible reallocation of member funds by consortium.



2024-25 Total Excess Carryover: \$86,460,642

Allocation Amendment Live Demonstration in NOVA



Fiscal Declaration - Consortium Approved

Consortium Name: 01 Allan Hancock and Lompoc Unified Adult Education Consortium

Funding Channel: Direct Funded

Narrative: The planned allocations support the official and recognized CAEP programming areas, which drive the CAEP 3-year plan. The Consortium's Three Year Plan, which focuses on improvements for CAEP programs/learners persistence, and transition, drives the Annual Plan.

Changes: No Changes

Member Allocations

Member Name	(2026-27)	(2025-26)	(2024-25)
Allan Hancock Joint CCD	\$900,810	\$880,733	\$857,199
Lompoc Unified	\$1,250,757	\$1,222,880	\$1,190,205
Total Allocated to Members	\$2,151,567	\$2,103,613	\$2,047,404
Total CAEP Funds	\$2,161,233	\$2,100,935	\$2,053,707
Total Remaining	\$9,666	-\$2,678	\$6,303

Total remaining allocations for current year must be \$0.

Member Allocation Certification

✓ I certify that this CFAD is true and accurate. Our consortium certifies that the allocations listed correctly represent all funded members and their respective amounts.

Allocations



Allocations

Member Agency	(2026-27)	(2025-26)	(2024-25)
Allan Hancock Joint CCD	\$900,810	\$879,611	\$859,838
Lompoc Unified	\$1,250,757	\$1,221,324	\$1,193,869
Total Allocated to Members	\$2,151,567	\$2,100,935	\$2,053,707
Total CAEP Funds	\$2,161,233	\$2,100,935	\$2,053,707
Total Remaining	\$9,666	\$0	\$0
	Start Amendment	Start Amendment	Start Amendment

[View Amendment History](#)

Click “Start Amendment” to start the process.

2026-27 COLA adjustment after CFAD certification and needs to be allocated to all funded members.



To Amend your Allocations for year 2026-27, you will need to follow the Workflow Steps, and once submitted, the changes will need to be approved by the Member Representatives.

[Cancel](#)

[Continue](#)



NOVA Workflow : Agencies and Certifiers

01 Allan Hancock and Lompoc Unified Adult Education Consortium

DRAFT

Allocation Amendment: 2026-27

Next

Workflow

Agencies &

• Certifiers

Completed

Member

○ Allocations

Incomplete

○ Preview

Comment

Member Agencies & Certifiers

Allan Hancock Joint CCD District

Certifiers	Role	Phone Number
Thomas Lamica	Member Representative	(616) 238-3990
Dana Avila	Member Representative	(805) 922-6966 ext: 3242
Alicia Paniagua	Member Representative	

Lompoc Unified Unified School District

Certifiers	Role	Phone Number
Elaine Webber	Member Representative	(805) 742-3100
John Grelck	Member Representative	(805) 742-3192

NOVA Workflow : Member Allocations

01 Allan Hancock and Lompoc Unified Adult Education Consortium

DRAFT

Allocation Amendment: 2026-27

Next

Workflow

Agencies &
Certifiers
Completed

Member
Allocations
Completed

Preview

Member Allocations for 2026-27

Type of allocation amendment *

- ☒ May revise
- ☐ Standard member transfer
- ☐ New member

NOVA enhancements now allow you to indicate WHY there is an allocation.

*May revise is an adjustment to preliminary allocation to base funding.

Explanation for amendment *

Please provide a detailed explanation of the events that took place resulting in this allocation amendment.

Allocation Adjustment from May Revise for Final Allocation.

Ensure that an explanation statement is made.

Ensure that \$0 is the total remaining

Characters : 59/3000

Member Agency	Current Allocation		Proposed Allocation	Adjustment
Allan Hancock Joint CCD	\$900,810		\$904,857	\$4,047
Lompoc Unified	\$1,250,757		\$1,256,376	\$5,619
Total Allocated to Members	\$2,151,567		\$2,161,233	
Total CAEP Funds	\$2,161,233		\$2,161,233	
Total Remaining (Must be \$0)	\$9,666		\$0	

NOVA Workflow : Allocation Preview

01 Allan Hancock and Lompoc Unified Adult Education Consortium DRAFT

Allocation Amendment: 2026-27

[Share](#) [Cancel Amendment](#) [Submit](#)

[Comment](#)

Workflow

- Agencies & Certifiers Completed
- Member Allocations Completed
- Preview**

Allocation Amendment Summary

Fiscal Declaration

The Fiscal Declaration information in this section has been provided as a courtesy. It has not been changed since CFAD has been approved by the Member Representatives.

Consortium Name: 01 Allan Hancock and Lompoc Unified Adult Education Consortium

Funding Channel: Direct Funded

Narrative: The planned allocations support the official and recognized CAEP programming areas, which drive the CAEP 3-yearplan. The Consortium's Three Year Plan, which focuses on improvements for CAEP programs/learners persistence, and transition, drives the Annual Plan.

Changes: No Changes

Member Allocations for 2026-27

Type of allocation amendment *
May revise

Explanation for amendment *
Allocation Adjustment from May Revise for Final Allocation.

Member Agency	Current Allocation	Proposed Allocation	Adjustment
Allan Hancock Joint CCD	\$900,810	\$904,857	\$4,047
Lompoc Unified	\$1,250,757	\$1,256,376	\$5,619
Total Allocated to Members	\$2,151,567	\$2,161,233	
Total CAEP Funds	\$2,161,233	\$2,161,233	
Total Remaining (Must be \$0)	\$9,666	\$0	

Preview all changes and click “Cancel Amendment” or “Submit”

Allocation Amendment Submission



By clicking "Ok", you are affirming that the Allocation Amendment is ready to be reviewed by the selected Member Representatives.

Comments

Please enter any comments for the Signing Authorities to review.

Characters : 0/10000

Cancel

Ok

Cancel Amendment



Are you sure you want to cancel this CFAD Amendment?

Any changes you have made will be lost.

Do Not Cancel

Cancel Amendment

Wrap Up and Questions



Request Support from CAEP TAP

Technical Assistance Project (TAP)

The Technical Assistance Project (TAP) is a support service for the AEP consortia members and associates who need assistance related to the Adult Education Block Grant. Members and associates can submit a support request to receive help on AEP funding, governance, planning, policy, reporting and professional development.

Log In required in order to submit a support request.

[Click here to login.](#)

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