

AB1491 Timeline FY 2023-2025

Date	Activity Description	Timing
February 2023	<ul style="list-style-type: none"> ➤ Preliminary Allocations are released for FY 2023-24 ➤ AB1491 guidance is released 	
March-April 2023	<ul style="list-style-type: none"> ➤ Regional Consortia host public meetings to make financial & programmatic decisions ➤ FY 2022-23 Q2 expenditure reports are certified (March) ➤ AB1491 guidance webinar held 	
May 2023	<ul style="list-style-type: none"> ➤ CFAD is certified by the regional consortia <ul style="list-style-type: none"> ○ Excessive member carryover will be defined by individual consortiums and included in the CFAD. CFAD will be revised to capture this information. ➤ May Revise 	
June 2023	<ul style="list-style-type: none"> ➤ State budget is approved & signed ➤ CAEP funds are scheduled for release ➤ FY 2022-23 Q3 expenditure reports are certified 	
August 2023	<ul style="list-style-type: none"> ➤ FY 2023-24 Annual Plan Due 	
September 2023	<ul style="list-style-type: none"> ➤ FY 2022-23 Q4 expenditure reports are certified ➤ FY 2023-24 Budget & work plans are submitted ➤ Carryover tracking begins as soon as FY 22-23 Q4 expenses are certified (starting for the 2023-2024 program year) ➤ Consortia will be required to determine and implement their definition of the excessive member carryover percentage beginning with the 2023-24 program year 	<p>AB 1491 effectively begins</p> <p>Year 1 Member tracking begins</p> <p>Annual Consortia tracking begins</p>
September 2024	<ul style="list-style-type: none"> ➤ FY 2022-23 Q4 expenditure reports are certified ➤ Any member that exceeds the consortia determined unique excessive carryover percentage for the FY 2023-24 will be documented and tracked in 2024-25 by the consortia towards meeting the “at least 2 consecutive fiscal years” criteria in the AB1491 legislation. ➤ Any consortia with more than 20% carryover starting with the 2023-24 program year must submit a written expenditure plan, as specified, to the Chancellor and the Superintendent, and will require the Chancellor and the Superintendent to prescribe and assign technical assistance to that consortium to ensure that adequate adult education services are provided to the region in proportion to the region’s available funding. 	<p>Year 1 Member tracking complete:</p> <ul style="list-style-type: none"> • For those with carryover in FY 23-24, 2nd year Member tracking begins with FY 24-25. • For those with no carryover in FY 23-24, then FY 24-25 begins a new 1st year of tracking. <p>Annual Consortia review and action</p>

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September 2025	<ul style="list-style-type: none"> ➤ A consortium can make a finding by member vote to reduce and redistribute a member’s carryover allocation to other members by no more than the amount of the member’s carryover for any member that exceeded the individual consortium-determined excessive carryover percentage for “at least 2 consecutive fiscal years” (FY 2023-24 & 2024-25) ➤ Member assessment continues... If a member’s carryover in FY 2023-24 did not exceed the consortium-determined excessive carryover percentage, but it did exceed carryover in FY 2025-26, this finding will be documented and tracked in FY 2025-26 by the consortia as a new first year of carryover towards meeting the “at least 2 consecutive fiscal years” criteria in the AB1491 legislation. ➤ Any consortia with more than 20% carryover for the prior program year must submit a written expenditure plan, as specified, to the Chancellor and the Superintendent, and will require the Chancellor and the Superintendent to prescribe and assign technical assistance to that consortium to ensure that adequate adult education services are provided to the region in proportion to the region’s available funding. 	<p>Member tracking complete:</p> <ul style="list-style-type: none"> • For those who had carryover in FY 23-24, the first 2-Year carryover cycle is complete and proceeds to review and action. A new 1st year of tracking begins in FY 25-26. • For those who started a new 1st year of tracking in FY 25-26, this marks completion of that 1st year and the beginning of the 2nd year. • For those who didn’t have carryover in FY 23-24 or in 24-25, a new 1st year of tracking begins in 25-26. <p>Annual Consortia review and action</p>